Ledgr Hub

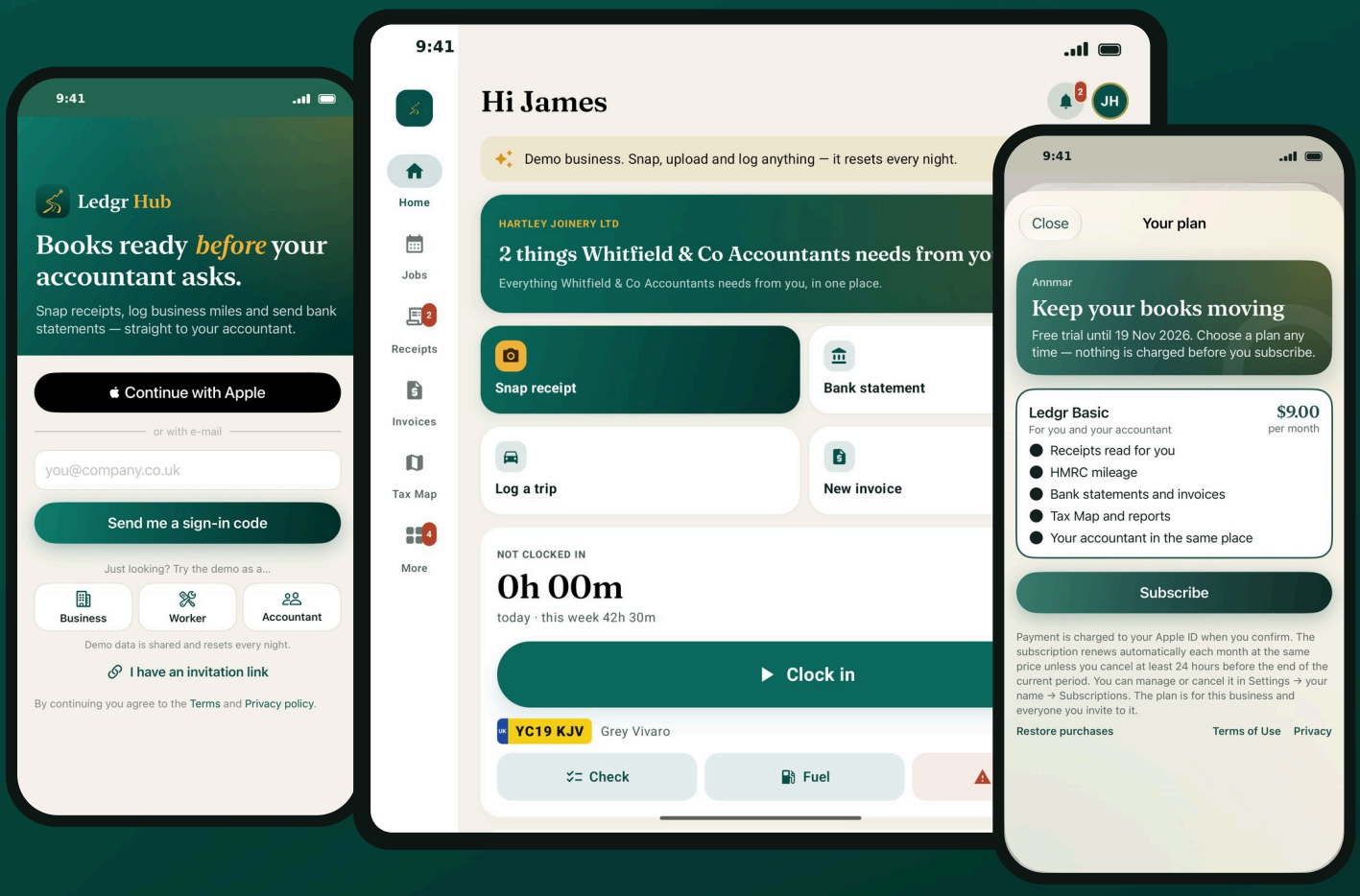
PRODUCT GUIDE

FOR UK SOLE TRADERS, LTD COMPANIES, TRADES TEAMS — AND THEIR ACCOUNTANTS

Run your business. Books done. *Tax mapped.*

Receipts read for you, bank statements sorted, invoices sent from the van, HMRC mileage, jobs and crews — and a free Tax Map that shows what you owe as you go. Everything your accountant needs is collected while you work.

iPhone & iPad | Android | Any web browser | One account everywhere



INSIDE THIS GUIDE

One app for the *whole business*

Ledgr Hub puts the books, the paperwork and the day's work in one place. The owner sees everything, the office plans and approves, the crew gets a simple app — and your accountant sees what they need without a single spreadsheet.

CONTENTS

3	How it works & getting started
4	Home: your business at a glance
5	Receipts, read for you
6	Bank statements, sorted
7	Invoices & customers
8	Price list & supplier bills
9	HMRC mileage & reports
10	Tax Map — included free
11	Business Pro: jobs
12	Business Pro: team & timesheets
13	Business Pro: vans & stock
14	You and your accountant · security
15	For accountants
16	Plans, prices & download

Owners & directors

Receipts, bank, invoices, mileage, Tax Map and reports — the whole business on your phone.

The office

Plan the day, send jobs, approve hours, chase invoices and keep vans and stock in order.

The crew

Their own jobs, a big clock-in button, van checks and receipts from site. Free for them.

Accountants

Every client ready, deadlines in one list, exports for Xero, QuickBooks and Sage.

SAME ACCOUNT, EVERY SCREEN

Phone, tablet, foldable and web

Start a receipt on the iPhone, finish the invoice on a laptop at ledgrhub.co.uk. On tablets and open foldables the tabs move into a side rail and screens keep a comfortable width.

iPhone · iPad

Android

Web app

HOW IT WORKS

Ten minutes to set up. *Then it runs itself.*

Sign in with Apple, Google or a 6-digit code sent to your e-mail — there are no passwords to remember. Not ready to sign up? Open the demo as a business owner, a field worker or an accountant.

1. **Create your business**
   Sole trader or limited company. Add your logo, bank details for invoices and your year end.

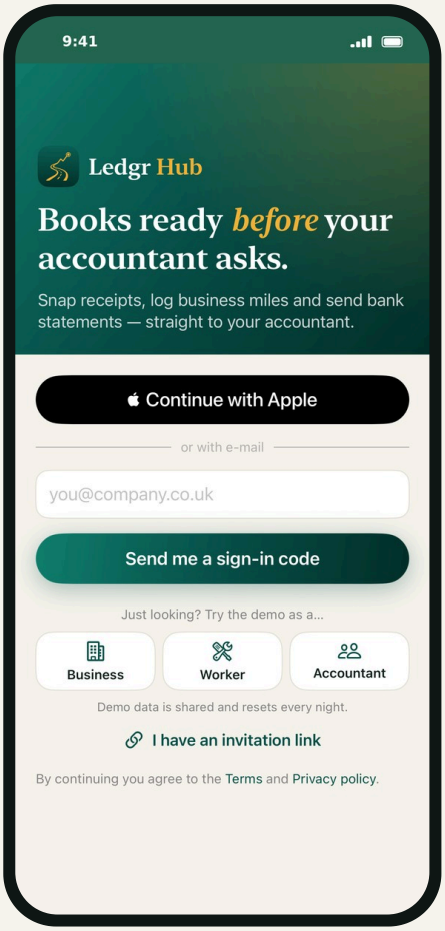
2. **Bring in the paperwork**
   Snap receipts, upload the bank statement your bank already gives you, log trips, import customers from your old app.

3. **Ledgr Hub sorts it**
   Receipts are read and matched to bank payments, payments are categorised, the tax so far is worked out on Tax Map.

4. **Invite your accountant**
   Free for them. They see what's ready, ask questions on a payment and export to their software.

5. **Grow with Business Pro**
   Add the office and the crew: jobs, clock-in, timesheets, vans and stock — in the same app.

> **Try before you start:** on the sign-in screen tap **Business**, **Worker** or **Accountant** to explore a real-looking joinery firm. Demo data is shared and resets every night.

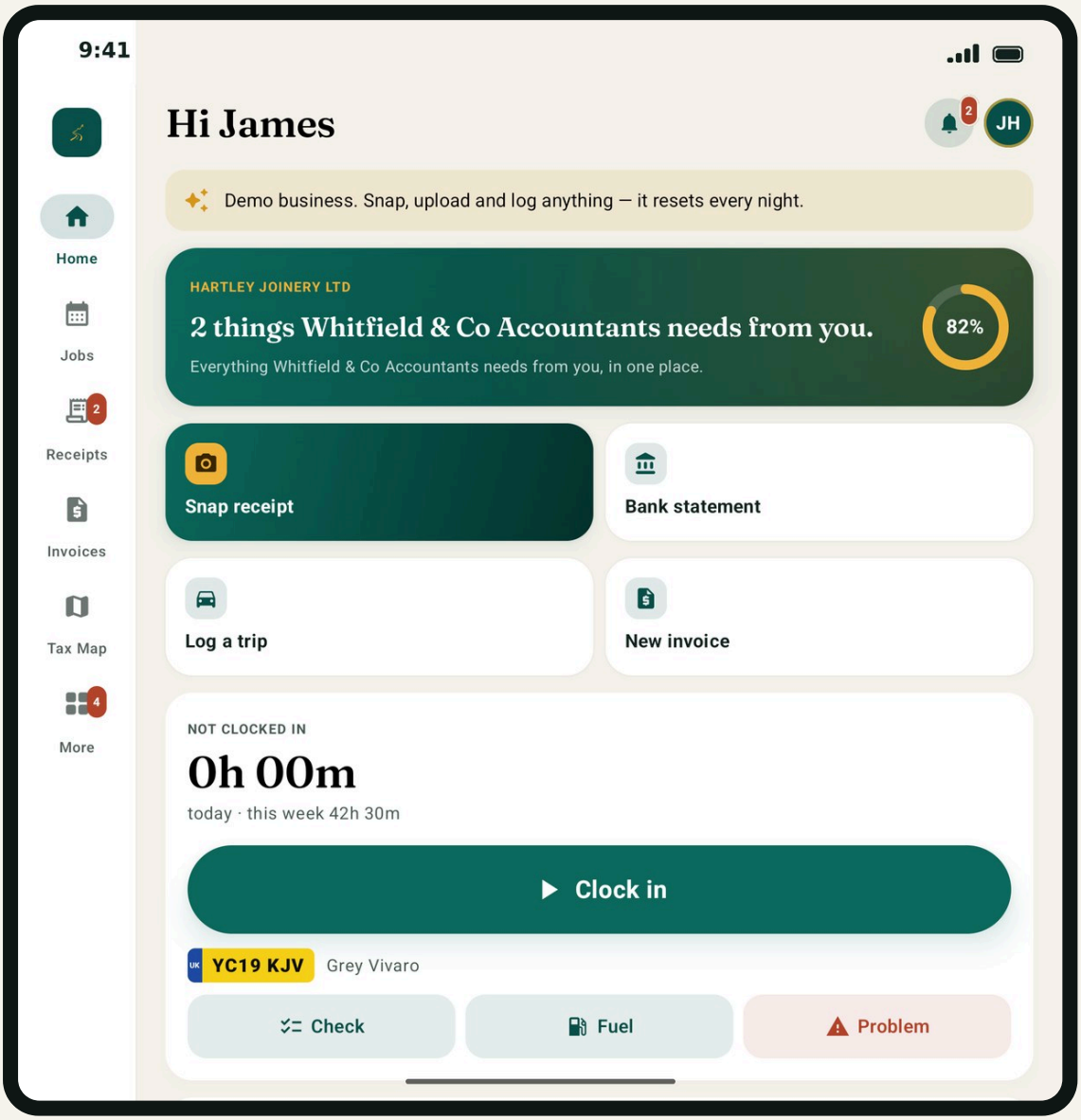


Sign in — Apple, Google or e-mail code

HOME

Your business *at a glance*

Home shows what your accountant still needs, the four things you do most and — with Business Pro — your clock-in and today's van. Everything else is one tap away in More.



Home on a tablet / open foldable — Business Pro owner (demo)

Readiness ring

How complete your books are for your accountant, with the exact things still missing.

Quick actions

Snap receipt, bank statement, log a trip and new invoice — always on the first screen.

Clock in

Start hours on today's job and van, with checks, fuel and problem reports underneath.

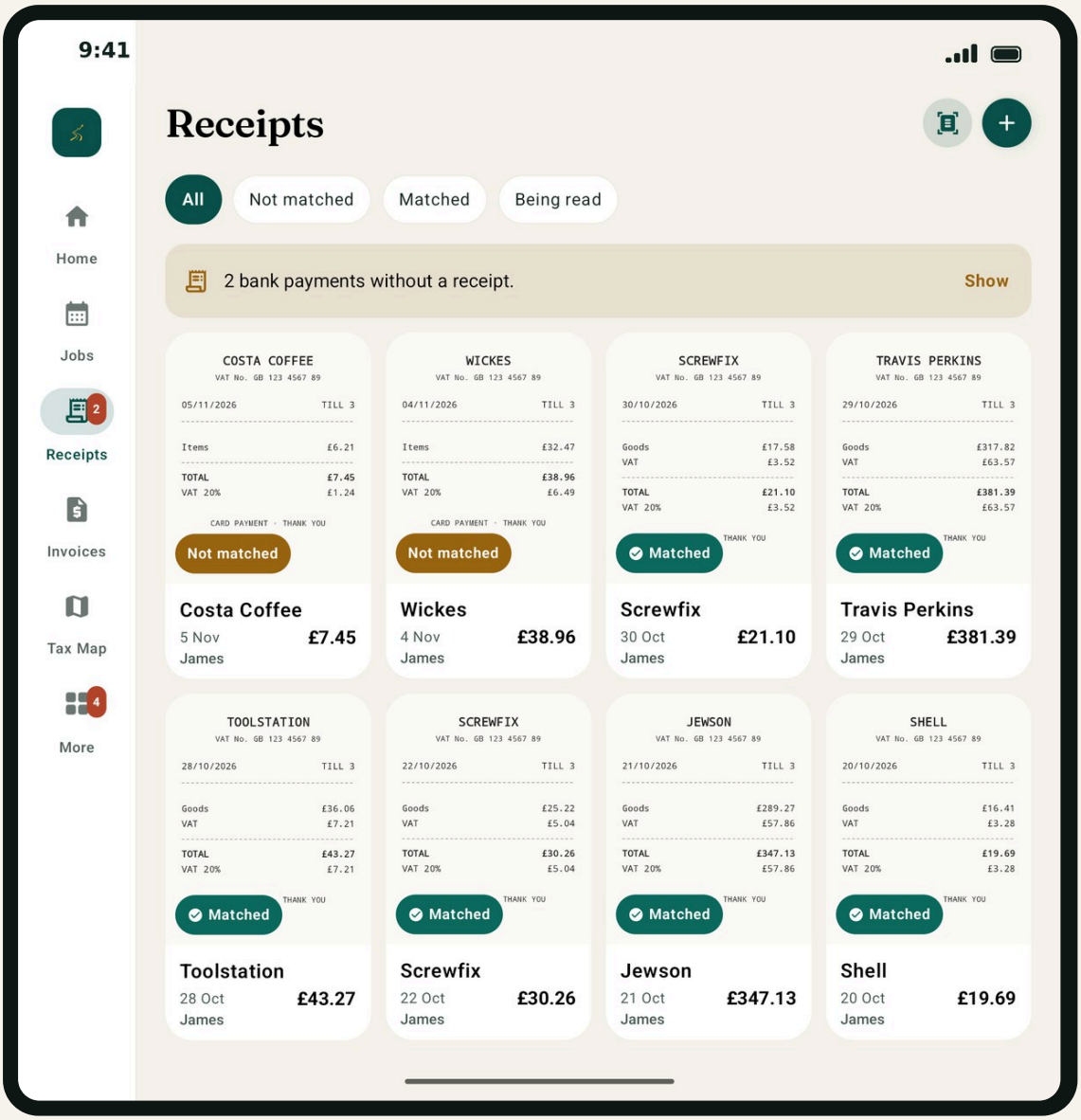
Notifications

Questions from your accountant, jobs, deadlines and payments — on the phone and in the app.

RECEIPTS

Receipts, *read for you*

Take a photo or scan a PDF. Ledgr Hub reads the supplier, date, total, VAT and the supplier's VAT number, then finds the payment it belongs to on your bank statement.



Receipts — filters for not matched, matched and being read

Snap or scan

The phone's document scanner straightens the receipt. Photos are shrunk to WebP before upload.

Matched to the bank

By amount, date and supplier. A list shows the bank payments that still need a receipt.

You stay in control

AI results are labelled and every figure can be edited before it counts.

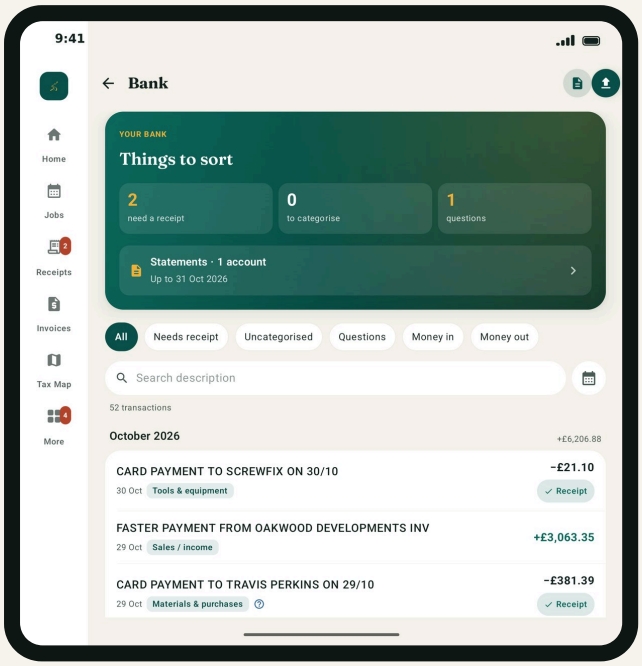
Questions on a receipt

Your accountant can ask about a receipt or payment; you answer with text or a photo.

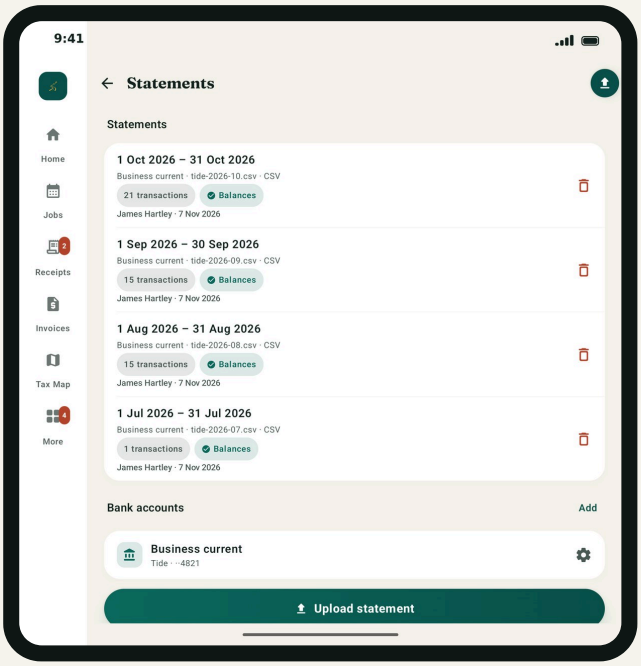
BANK

Bank statements, *sorted*

Upload the file you already download from online banking — nobody gets a login to your bank. Ledgr Hub checks it, splits it into payments and helps you sort them.



Bank — things to sort



Statements, month by month

- CSV, OFX, QIF, MT940 or PDF from any UK bank
- Duplicates are skipped and balances are checked
- Missing months are flagged before your accountant asks
- Several bank accounts per business

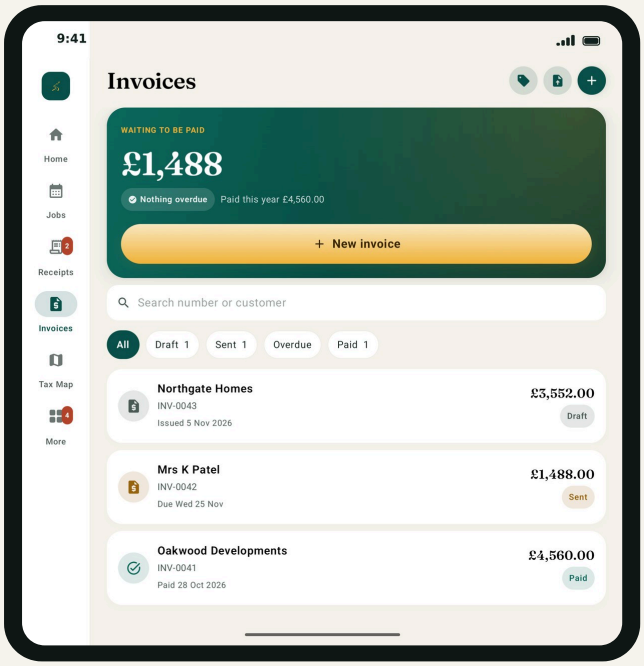
- Categories and VAT on every payment, learned from your corrections
- Filters: needs receipt, uncategorised, questions, money in, money out
- Search any payment in seconds
- Accountant's questions answered right on the payment

Coming later: optional read-only bank feeds. Uploading a statement will always stay as an option.

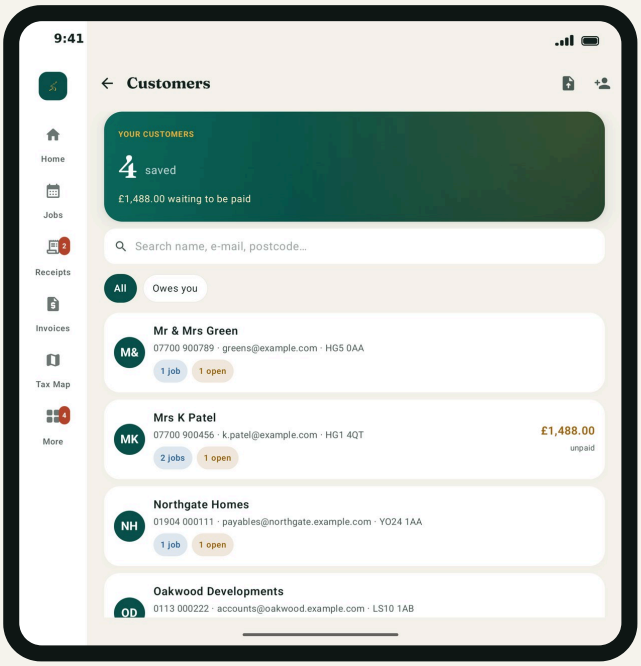
SALES

Invoices *from the van*

Send a proper PDF invoice with your logo and payment details before you leave the job — and see straight away what's paid, due and overdue.



Invoices — waiting to be paid



Customers with balances

Full invoice editor

Hours, mileage, materials, discounts and section headings. Classic, Modern, Minimal or Bold look in your colours.

E-mail and reminders

Send as a PDF from the phone, with polite reminders. Mark paid in one tap.

Customers

Contacts, addresses, what each one owes and their jobs and invoices together.

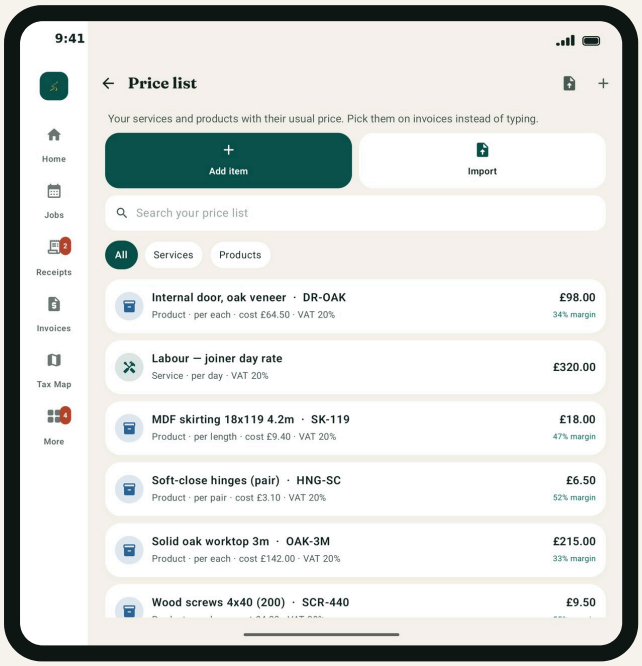
Move in easily

Import customers and your price list from your old app instead of retyping.

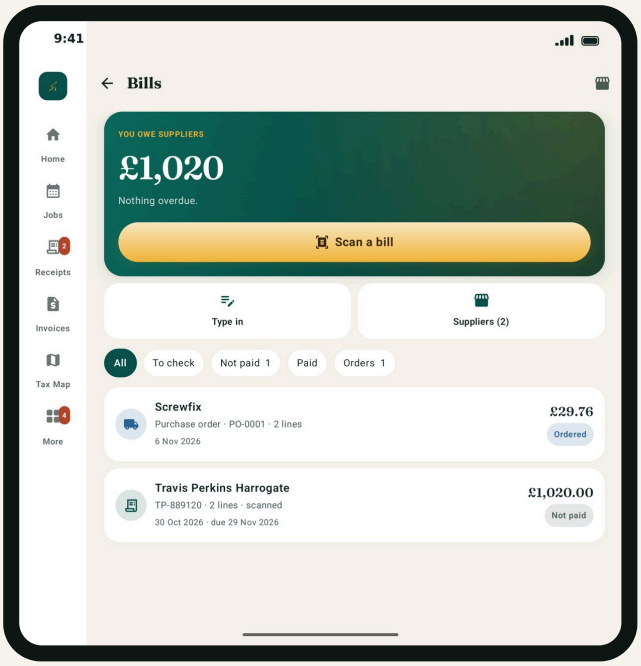
COSTS

Price list and *supplier bills*

Keep your usual services and products ready for quotes and invoices, and scan the bills you get from merchants so your costs are always complete.



Price list — services and products



Bills from suppliers

PRICE LIST

- Services and products with unit, price and VAT
- Cost and margin on each item
- Pick items on a quote or invoice instead of typing
- Import a list you already have

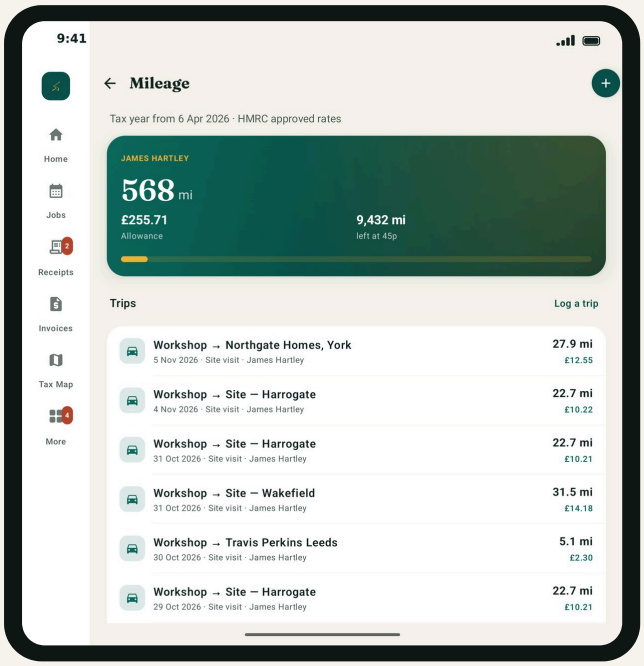
SUPPLIER BILLS

- Scan a bill — it's read like a receipt
- To check, not paid, paid — at a glance
- Purchase orders and supplier list
- With Business Pro, materials can go into stock

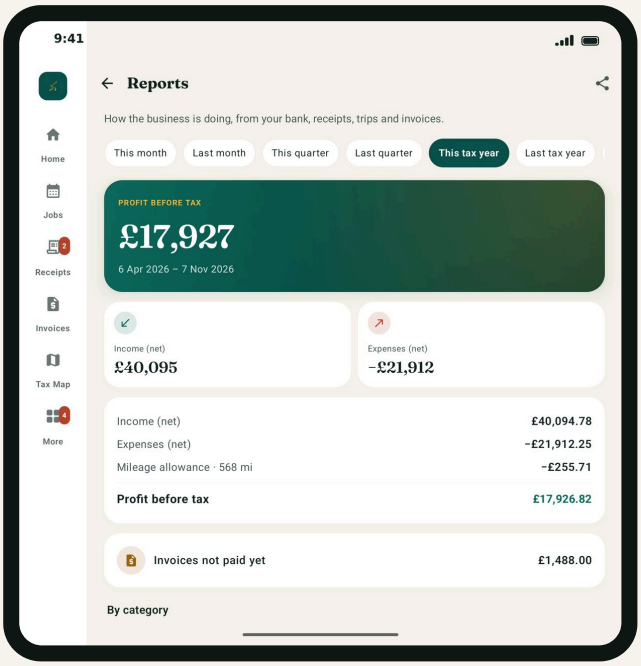
MILEAGE & REPORTS

HMRC mileage and *your profit, any period*

Log a business trip in seconds and let Ledgr Hub work out the allowance. Reports show how the business is doing from your bank, receipts, trips and invoices.



Mileage — per driver, per tax year



Reports — profit before tax

45p / 25p worked out for you

HMRC rates per driver and per tax year — cars, vans, motorcycles and bicycles. Business or private in one tap.

Reports by period

This month, last month, this quarter, this and last tax year. Income, expenses, mileage allowance and profit before tax.

Invoices not paid yet

See the money still owed to you next to your profit.

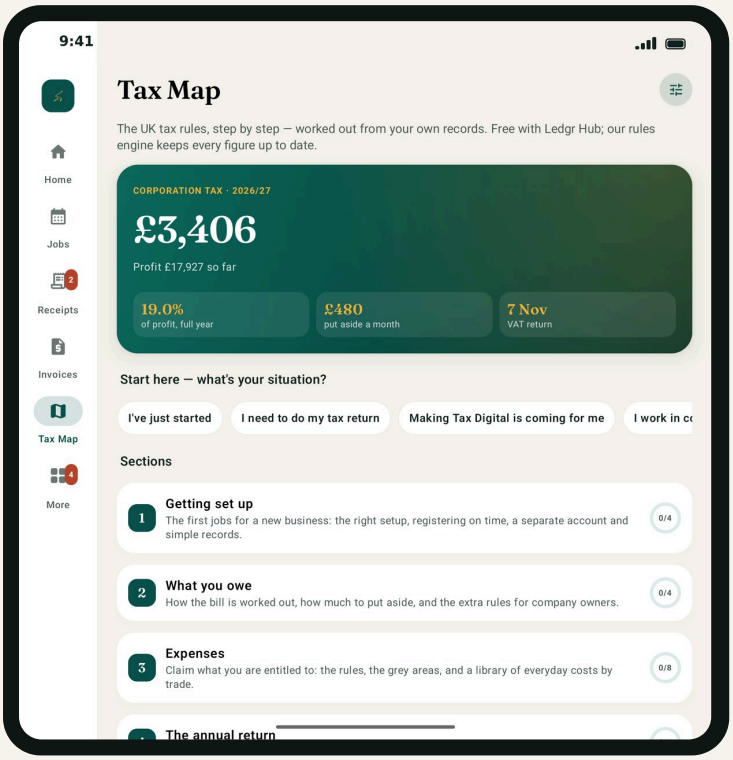
Share a report

Send a report as a file to your accountant, bank or partner.

TAX MAP · INCLUDED FREE

The UK tax rules, *with your own numbers*

No more £19 PDF guides that are out of date by April. Tax Map reads your real records and shows your tax so far, what to put aside each month, your deadlines and the costs you may have forgotten to claim.



Tax Map — Ltd company demo

EXAMPLE · SOLE TRADER

£3,412

your tax so far · profit £21,840

22%	£487	31 Jan
set aside	a month	next payment

Your move: put £487 into your tax pot this month.

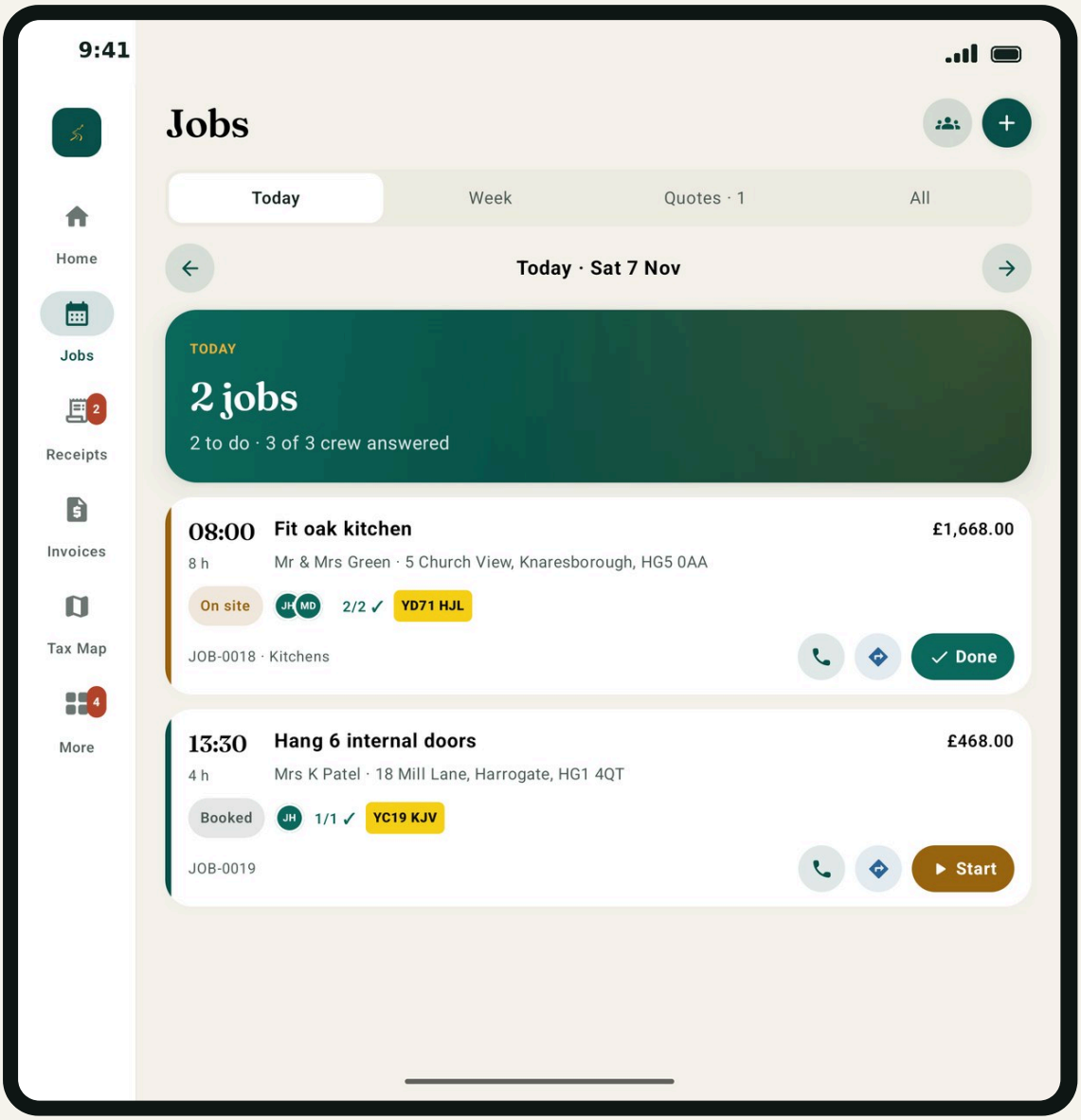
- Income Tax (England, Wales, NI and Scotland), Class 4 NI, payments on account and CIS — or Corporation Tax for a Ltd company
- Short plain-English sections, from "just started" to "I got a letter from HMRC" — each ends with one thing to do
- Expense library for sole traders and Ltd companies, with limits, and a finder for your trade
- Making Tax Digital: are you in, from when, and your quarterly dates

Example figures are illustrative. Rates and thresholds come from our own rules engine, checked against gov.uk. Tax Map is general information, not tax or financial advice — for your own situation, ask your accountant.

BUSINESS PRO · JOBS

Send the day's jobs *to your crew*

Plan today and the week, send each job to the right people and see the answers come back from site — without a single phone call.



Jobs — today, week, quotes and all jobs

Today & week

Every job with time, address, customer, value and who's on it.

Answers from site

Got it, on my way, on site, done — plus job chat for the details.

Photos & signature

Before and after photos and the customer's signature on the phone.

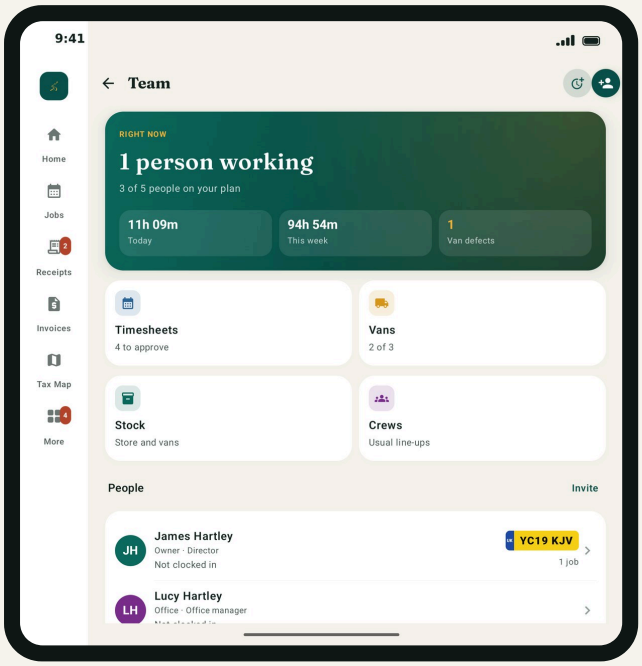
Quote → job → invoice

Start with a quote, turn it into a job and invoice it when it's done.

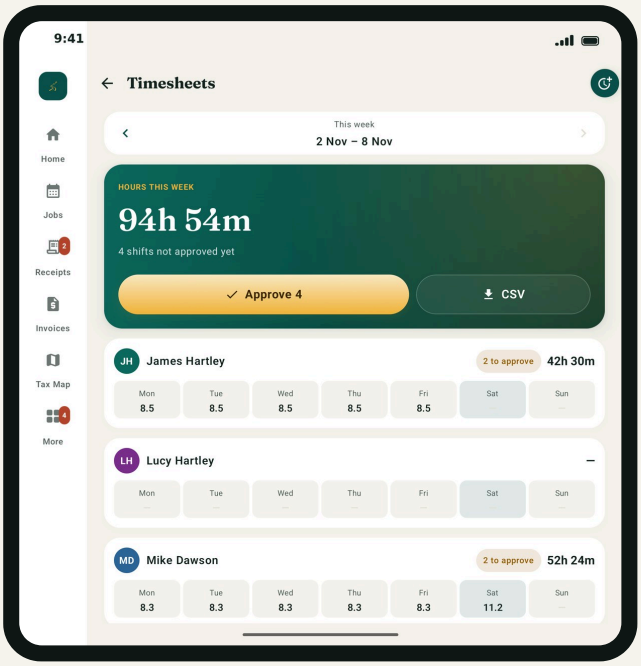
BUSINESS PRO · TEAM

Hours and timesheets, *approved in a tap*

Invite your people with a link. Everyone gets their own role: the crew sees only their jobs and their van, the office plans and approves, the owner sees it all.



Team — who's working now



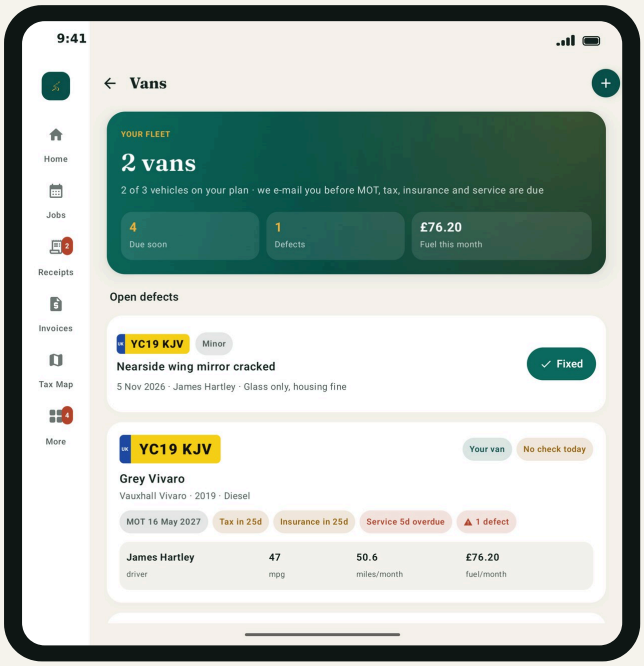
Timesheets for the week

- Clock in and out on the job and the van
- Hours per job, per day and per week
- Approve timesheets in one tap, export CSV for payroll
- Crews: save the usual line-ups and send them to a job together
- Owner, office and crew roles
- Invite by link — people you invite use the app free on your plan
- Location at clock-in only if the business switches it on, never tracked in the background
- The crew sees no prices and no books

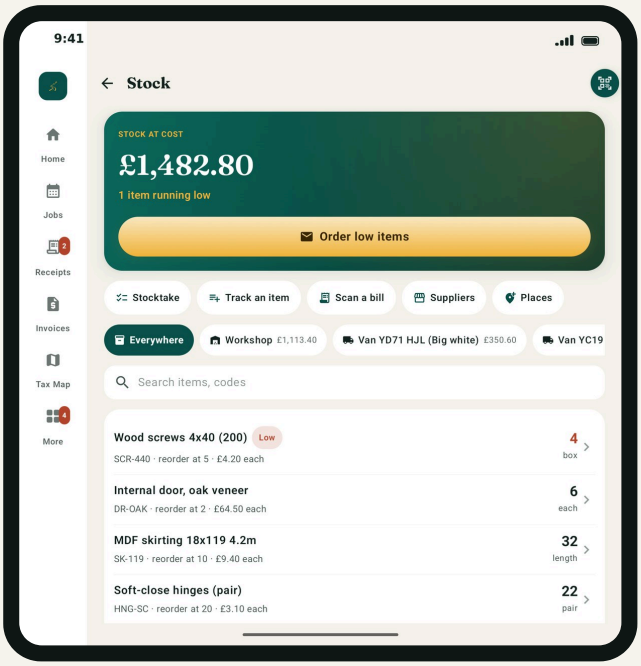
BUSINESS PRO · VANS & STOCK

Every van and every screw, *accounted for*

Keep the fleet legal and the vans stocked. Defects are reported with a photo the moment they're found, and the office sees them straight away.



Vans — open defects and reminders



Stock — warehouse and each van

VANS

- MOT, tax, insurance and service reminders
- Daily walk-round check on the phone
- Defects with photos, marked fixed when done
- Fuel and mileage per van

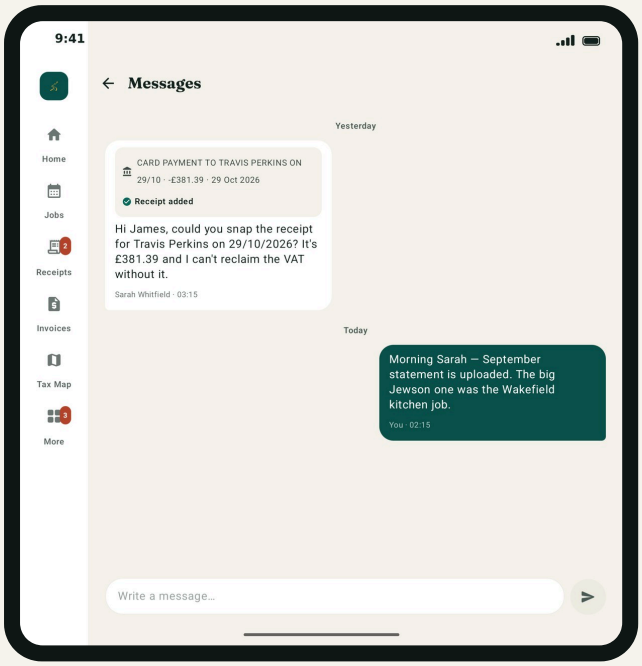
STOCK

- Stock in the warehouse and in each van
- Barcode scanning to find and count items
- Low-stock list and orders to suppliers
- Scan a supplier bill straight into stock

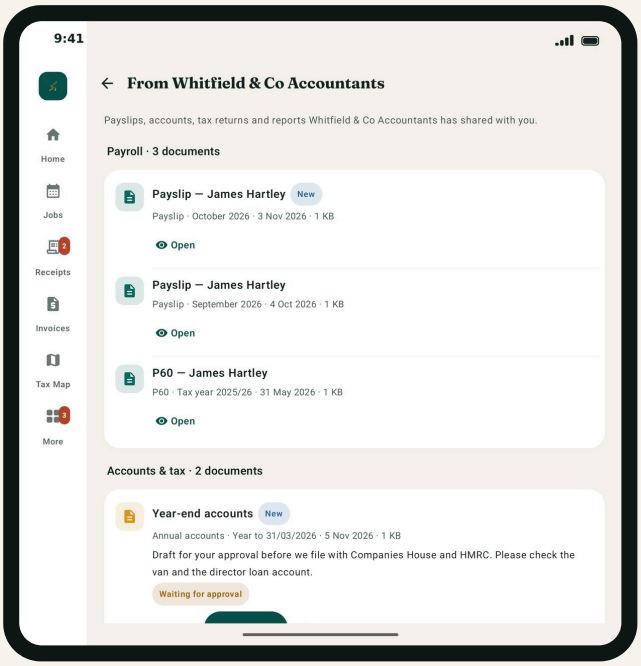
YOU AND YOUR ACCOUNTANT

Ask once. *Answer once.*

Messages, questions on a payment and documents from your accountant all live in the app — next to the receipts and payments they're about.



Messages with your accountant



Payslips, accounts and returns they share

Simple, secure sign-in

Sign in with Apple, Google or a 6-digit e-mail code. Optional Face ID / fingerprint lock.

Nothing quietly disappears

Every change is in an audit log; deleting needs a reason and keeps the record.

Your data is yours

Download everything at any time — even if a plan has ended. Delete your account inside the app.

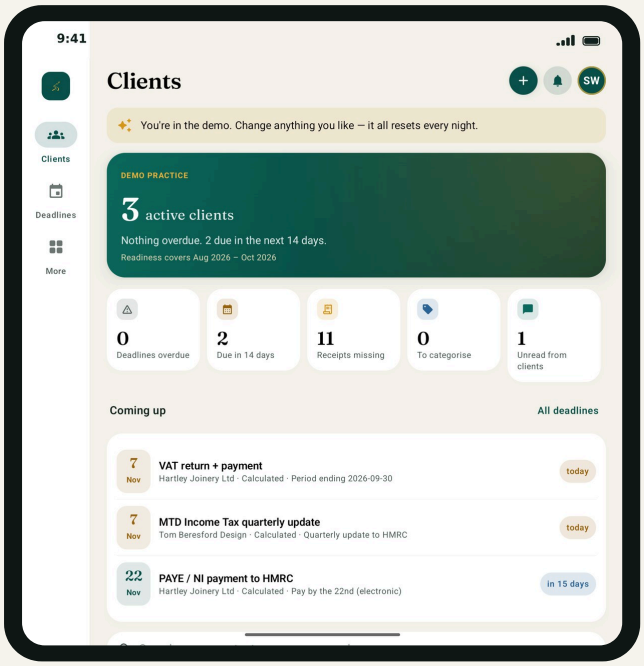
UK data protection

Stored on Cloudflare, encrypted in transit and at rest. No ads, no tracking.

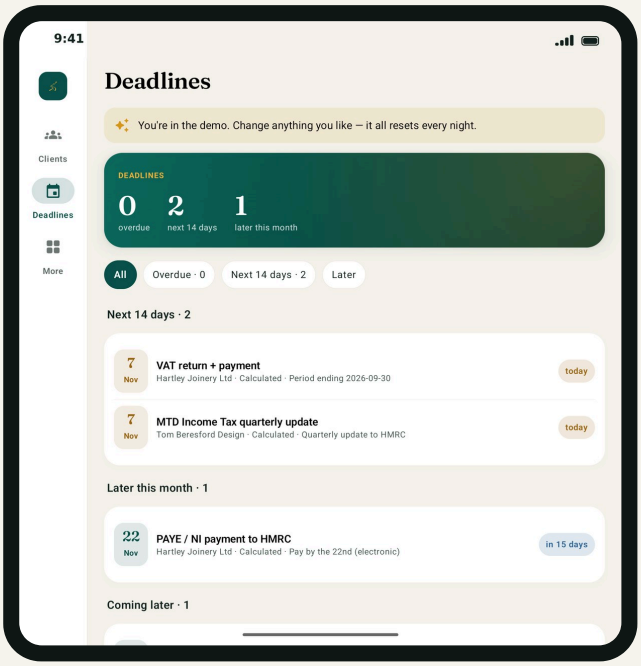
FOR ACCOUNTANTS

Every client, *ready to export*

Add a client by company name — the number and deadlines come from Companies House. Clients use the app on their phone; you see who's ready, what's missing and what's due.



Clients — readiness at a glance



Deadlines for every client

Deadline radar

Accounts, confirmation statements, Corporation Tax, VAT, PAYE, Self Assessment and MTD quarters.

No chasing

Each client sees a to-do list of what you need, with reminders on their phone.

Exports that fit

Xero, QuickBooks Online, Sage 50 (with your nominal codes) or a full spreadsheet — receipt images in the same ZIP.

Your practice

Team members, nominal codes, each client's Tax Map, close a period once it's filed.

PLANS & PRICES

Start free. *Pay only for what you use.*

Every new business gets a free trial — no card needed. People you invite to your business, and clients added by their accountant, never pay. Tax Map is free on every plan.

FOR BUSINESSES · A MONTH

Ledgr Basic receipts, bank, invoices, mileage, reports, Tax Map	£9
Basic + Business Pro Team jobs, team, timesheets · up to 5 people, 3 vans	£24
Basic + Business Pro Fleet everything in Team · up to 20 people, 15 vans	£38

Pay on the iPhone (App Store), on Android (Google Play) or at ledgrhub.co.uk — same plan everywhere.

FOR ACCOUNTANTS · A MONTH

Free 1 client, forever	£0
Starter up to 5 clients	£19
Small up to 15 clients	£45
Practice up to 30 clients	£79
Growth up to 60 clients	£139
Scale up to 100, then £1.80 each	£199

Unlimited colleagues and client users. Archived clients are free.

SCAN TO START

ledgrhub.co.uk

Open the free demo in one tap — **Business**, **Worker** or **Accountant** — or start your own business with a free trial.

Download on the App Store

ANDROID · IN FINAL TESTING ON Google Play

Website prices exclude VAT; in-app prices are shown by the App Store or Google Play before you confirm. Subscriptions renew monthly until cancelled. If a payment fails you can still view and download everything — nothing is deleted for non-payment.